

# NOTICE AND AGENDA

## FOR A SPECIAL MEETING OF THE MUNICIPAL IMPROVEMENT CORPORATION OF LOS ANGELES

Tuesday, October 3, 2023  
2:00 PM (PT)

### Meeting Location:

Office of the City Administrative Officer (CAO)  
200 N. Main Street, City Hall East, Suite 1500 (CAO Large Conference Room)  
Los Angeles, California 90012

Please note public comment will be taken in-person only.

Materials related to items on this agenda distributed to the Board of Directors are available at <https://cao.lacity.org/micla-materials/MICLA10032023.pdf> and at 200 North Main Street, Suite 1500 at the main lobby reception desk.

Board of Directors: Faye Washington, President  
Jody Yoxsimer, Vice President  
Andrea Ambriz, Treasurer  
Lily Lee, Secretary  
Paul M. Smith, Member

Contact: Darian Chin, (213) 221-9563

To the Board of Directors of the Municipal Improvement Corporation of Los Angeles, a California nonprofit public benefit corporation (MICLA): A Special Meeting of the Board of Directors will be held on Tuesday, October 3, 2023, at 2:00 PM (PT) at the location specified above.

### AGENDA

- I. Call to order.
- II. Roll call and determine existence of quorum.
- III. Public comment.
- IV. Approval of the Minutes.
- V. Consideration of the adoption of the following resolution:

Resolution of the Board of Directors of the Municipal Improvement Corporation of Los Angeles approving the issuance and sale of not to exceed \$210,000,000 in aggregate principal amount of Municipal Improvement Corporation of Los Angeles Lease Revenue Bonds, Series 2023-A (Capital

Equipment and Real Property), approving the form and authorizing the delivery of a Preliminary Official Statement and the execution and delivery of a Final Official Statement, an Indenture, a Lease Agreement, a Site and Equipment Lease, an Assignment Agreement and a Contract of Purchase relating to the Series 2023-A Bonds, Authorizing the execution and delivery of an Omnibus Lease Amendment, Authorizing certain other documents and Authorizing and directing certain actions with respect thereto

The CAO has prepared and presented a report to the Board in connection with this agenda item. The resolution along with forms of the various documents referenced in the resolution, are attached to the CAO report.

## VI. Adjournment.

As a covered entity under Title II of the Americans with Disabilities Act, the City of Los Angeles does not discriminate on the basis of disability and, upon request, will provide reasonable accommodation to ensure equal access to its programs, services and activities. Department on Disability sign language interpreters, assistive listening devices or other auxiliary aids and/or services may be provided upon request. To ensure availability, your request should be received at least 24 hours in advance of the need. If you have such a request, please contact City Administrative Officer staff at [cao.debt@lacity.org](mailto:cao.debt@lacity.org).

Note: All written materials reviewed by the Board are made part of the record.

This notice and agenda was posted no later than Friday September 29, 2023, 2:00 PM, at 200 N. Spring Street and 200 N. Main Street in the City of Los Angeles, California 90012. Copies of this notice and agenda, and materials related to items on this agenda, will be available at the main lobby reception desk of the Office of the CAO, located at 200 N. Main Street, Suite 1500, Los Angeles, California 90012 and at <https://cao.lacity.org/micla-materials/MICLA10032023.pdf>. All materials related to items on this agenda and distributed to the Board Members will also be available to the public at the Board meeting. Documents may also be requested in advance from the Office of the CAO by contacting [cao.debt@lacity.org](mailto:cao.debt@lacity.org).

The Board will take public comment from members of the public in-person only; there will be no public comment by teleconference.